



ARLAC Training workshop on Migrant Workers, 28 September – 1st October 2015, Harare, Zimbabwe

Presentation 2. Labour Migration, Regional Integration and Bilateral Labour Agreements

Aurelia Segatti, Labour Migration Expert ILO Decent Work Team for Southern & Eastern Africa, Pretoria segatti@ilo.org

Outline

- 1. Regional policy frameworks and implementation
- 2. Bilateral labour agreements

1. Regional policy frameworks and implementation

- a. African Union frameworks and developments
- b. The Joint Labour Migration Framework
- c. RECs and migration

1. Regional policy frameworks - African Union

African Union Migration Policy Framework for Africa (2006)

- National Labour Migration Policies, Structures and Legislation
- Regional Cooperation and Harmonization of Labour Migration Policies
- Labour Movement and Regional Economic Integration

Ouaga + 10 Plan of Action (2004-2014): Labour migration (one of the action priorities) Implementation of the labour migration component of the AU Migration Policy Framework for Africa: The ILO, IOM and **UNECA** in collaboration with the AUC have developed a Joint **Programme on Labour Migration Governance** (JLMP) adopted at the 24th Summit of Heads of State of the African Union (30-31 January 2015) + 25th Ord session (June 2015) **Decision on Free Movement Protocol**

1. Regional policy frameworksThe Joint Labour Migration Programme -

24th Summit of Heads of States and Governments: Adoption of AU Declaration on Employment, Poverty eradication, Inclusive development in Africa.

Doc. Assembly (AU/20/XXIV)

- 12. IMPLEMENT the commitments in the present Declaration, its Plan of Action and Follow-Up Mechanisms, as well as ADOPT for implementation: (a) the Labour Migration Governance for Development and Integration; (b) and the Public-Private Partnerships Framework for Jobs Creation and Inclusive Development annexed herewith;
- 14. REQUEST the Commission in collaboration with the AfDB, ILO, ECA, UNDP and other key international partners to develop a Five Year Priority Programme to ensure the implementation of the Declaration, its Plan of Action and Follow-Up Mechanism, the Labour Migration Governance Strategy with international partners and the Public-Private Partnerships Framework for Jobs Creation and Inclusive Development;

1. Regional policy frameworksThe Joint Labour Migration Programme -



1.Strengthened governance and regulation of labour migration and mobility in Africa

- 1.1 Increased ratification and domestication of key international standards on labour migration
- 1.2 Implementation of free circulation regimes in RECs and adoption of national policy
- 1.3 Expanded engagement of labour institutions and social partners in labour migration governance
- 1.4 Tripartite Policy Dialogue and coordination at national, REC and Continental level

2. Operational implementation of law and policy

- 2.1 Decent Work for migrants with effective application of labour standards
- 2.2 Extension of Social Security coverage to migrants
- 2.3 Resolution of skills shortages and increased recognition of qualifications
- 2.4 Obtaining and utilization of relevant and comparable labour migration and labour market data









1. Regional policy frameworksThe Joint Labour Migration Programme -

March and August 2015: Kigali Roundtable on Labour Migration and Regional Integration & Addis AUC

Technical meeting

Definition of RECs' priorities and Plans of Action for the JLMP



April 2015: 1st meeting of the AU- Specialized Technical Committee meeting on Social Development, Labour & Employment

Adoption of First Five Year Priority Programme

Adoption of ToRs of Labour Migration Advisory Committee



June 2015: 25th Ordinary Session of Heads of States; Assembly/AU/Decl.6(XXV) / Declaration on Migration - Doc. Assembly/AU/18(XXV):

Speed up implementation of continent-wide visa free regimes'

Free Movement Protocol for Africa

1. Regional policy frameworks – RECs -

8 African RECs: COMESA, CEN-SAD, EAC, ECCAS, ECOWAS, IGAD, SADC, UMA Huge diversity in objectives and advancement stage; some DO NOT have free movement as an objective (SADC; UMA) Most advanced in terms of visa regimes (reciprocity); 90-day visa free regimes; some degree of labour market openness: EAC & ECOWAS

in some REC mechanisms
(e.g.: SADC Employment and
Labour Sector; EAC Common
Market Protocol; others not:
e.g. ECCAS); some subregional social partners well
organised (e.g. SATTUC;
EATUC)

Limited employers' interest in LM issues thus far

Inter-REC integration?

1. Regional integration frameworks – Discussion points

Economies and
Labour Markets:
Do the current
instruments
protect
adequately
migrant workers
within, from and
into Africa?

At what scale is technical cooperation more likely to succeed?

Regional, subregional, national

Paradigm shift needed:

risk and
humanitarian
crises to longterm rights-based
labour migration
programmes in
context of weak
min of Labour

Social partners' voice:

Needs to be strengthened into strategies and actual service capacity

2. Bilateral labour agreements

- a. Terminology: MLAs, BLAs, MoUs, MoAs, etc...
- Policy processes & BLAs in historical perspective
- c. Recent global & regional trends
- d. Key indicators for policy reform
- e. Examples and recommendations

a. Terminology

Bilateral labour agreement (BLA):

A format used when the agreements describe in detail the specific responsibilities of, and actions to be taken by each of the parties, with the view to the accomplishment of their goals. BLAs create legally binding rights and obligations (United Nations, 2012b).

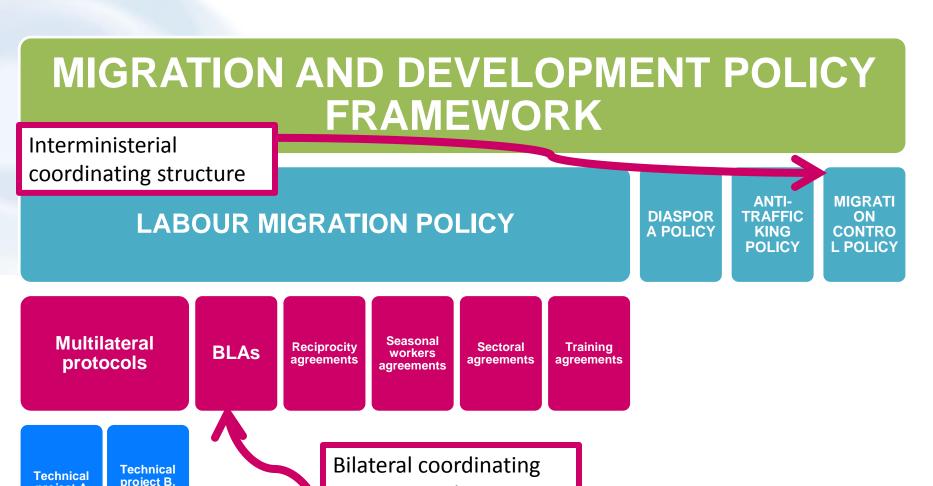
Memorandum of Understanding (MOU):

A format entailing general principles of cooperation; the MOU describes broad concepts of mutual understanding, goal and plans shared by the parties. They are usually non-binding instruments.

a. Terminology

- MLA: Multilateral agreement
- BLA: Bilateral agreement
- MoU: Memorandum of Understanding
- MoA: Memorandum of Agreement
- Framework Agreements
- Inter-Agency Understanding (IAU)
- Protocols (Additional or Optional)
- Agreements for hiring seasonal workers (Canada-Mexico; Germany Poland)
- Cross-border worker agreements
- Statements of mutual labour cooperation or informal assurances
- Bilateral social security agreements
- Anti- trafficking agreements
- Agreements between origin countries: the Philippines and Indonesia, or Cambodia and Lao PDR
- Reciprocal agreements: India and Malaysia; Lithuania and Poland
- Trainee schemes: Japan, Switzerland, Republic of Korea (replaced by the Employment Permit System)
- Working holiday maker schemes
- Standardized employment contracts
- Multilateral: Mode 4 of General Agreement on Trade in Services: Movement of natural persons

Sources: (ILO, 2010; OECD, 2004; Wickramasekara, 2006)



structure: Joint

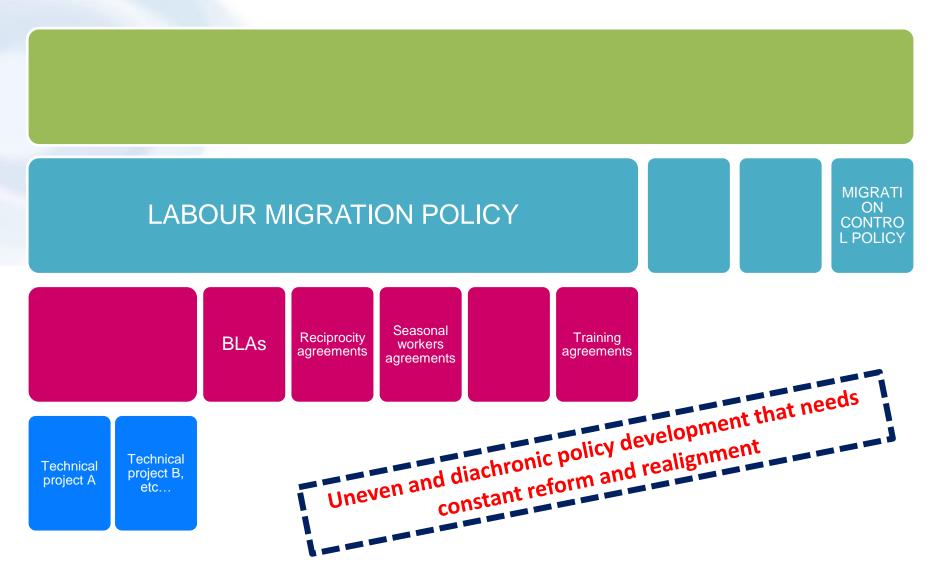
technical committee

with M & E mechanism

project A

etc...

b. Policy processes & BLAs in historical perspective Reality of policy development



Goes back to early 20th century Europe (France-Italy)

ILO's 1921 Emigration Commission Report issued recommendations

Peak between late 1940s and 1970s (before first oil shock) for reconstruction and development of European economy: Guest workers agreements

New boom since 1990s: but now in emerging countries and South-South

Raises new questions in terms of alignment to ILS, effective protection of workers and competing interests between local and foreign labour forces on dysfunctional labour markets (e.g.: South Africa)

Too little is known on impact of these BLAs on countries in the South

Shift from longer term contracts with benefits to very temporary / circular migration agreements (Wickramasekara 2006) often with decrease in benefits and more precarity for workers

Strategies behind BLAS

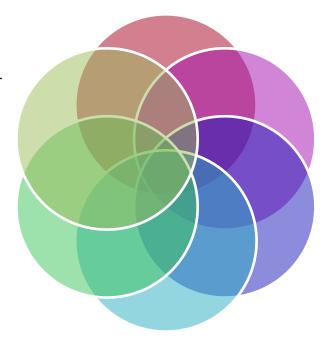
- 1. BLAs to accompany growth phases in OECD countries, in GCC countries (labour export / rapid growth rate and labour deficits) between regions
- 2. BLAs to anticipate on regional integration / pathway to regional integration (in EU for instance) within regional communities
- 3. BLAs to regularise or formalise existing flows (catch up processes) in developing countries / from developing to developed countries
- 4. BLAs to deter irregular migration and contribute to development policies

International instruments provide a solid foundation for developing BLAs and MOUs for good governance of labour migration and protection of migrant workers

at 5 levels

ILO Multilateral Framework on Labour Migration: Non-binding principles and guidelines for a rights-based approach to labour migration' is a compendium of principles & guidelines on labour migration based on above instruments, and negotiated through tripartite consultations (ILO, 2006).

All other labour standards that apply to migrant workers including particularly the ILO Conventions on Private Employment Agencies, 1997 (No.181) and the Domestic Workers Convention, 2011 (No. 189).



9 Universal Human Rights instruments

and associated Protocols

8 ILO Core Conventions on fundamental principles and rights at work pertaining to forced labour, freedom of association, child labour and discrimination.

3 international migrant worker specific conventions and their recommendations

- ILO Migration for Employment Convention, 1949 (No.97) & R86 (Model Agreement)
 - ILO Migrant Workers Convention, 1975 (No.143) & R151
- (UN) International Convention on the Protection of the Rights of All Migrant Workers and Members of Their Families, 1990

ILO Convention No. 97: Cooperation

- Whenever necessary or desirable, conclusion of agreements to regulate migration for employment in cases where numbers of migrants are sufficiently large
- **Recommendation No. 86 (Annex): Model bilateral labour migration** agreement

http://www.ilo.org/dyn/normlex/en/f?p=1000:12100:0::NO::P12100 INSTRUMENT ID:31 2424

ANNEX

Model Agreement on Temporary and Permanent Migration for Employment, including Migration of Refugees and Displaced Persons (Note: The phrases and passages in italics refer primarily to permanent migration; those enclosed within square brackets refer solely to migration of refugees and displaced persons.) ARTICLE 1. EXCHANGE OF INFORMATION

- 1. 1. The competent authority of the territory of immigration shall periodically furnish appropriate information to the competent authority of the territory of emigration [or in the case of refugees and displaced persons, to any body established in accordance with the terms of an international instrument which may be responsible for the protection of refugees and displaced persons who do not benefit from the protection
 - (a) legislative and administrative provisions relating to entry, employment, (b) the number, the categories and the occupational qualifications of

ps of life and work for the migrants and

c. Recent Global and Regional Trends

- No global study of all BLAs
- Existing data on low skilled labour: ILO-KNOMAD Study (2015)

Table 1. Agreements mapped and case studies

^{*} Figures likely underestimate existing bilateral labour agreements/MOUs.

	Known agreements	Full text agreements	Case
	(estimate)*	mapped	studies
Africa	42	32	3
Asia	96	66	5
Europe and the Americas	221	54	7
Total	358	151	15

3. RECENT GLOBAL AND REGIONAL TRENDS

Table 4. Main objectives of BLAs and MOUs on low-skilled workers in text of agreements by region

Africa	Asia	Europe & Americas
 Broad range of objectives: admission of workers, assisted voluntary return, integration, migration and development, fight against irregular migration, readmission (Framework agreements) Regulation of labour migration flows 	 Strengthening bilateral ties and relations and mutually beneficial cooperation Enhancing existing friendly relations Promoting cooperation in the field of manpower recruitment' Regulating the employment of migrant workers 	 Promoting economic and social development Strengthening friendship, cultural, and social ties Prevent irregular migration; Facilitate labour recruitment and migration flows Upholding fundamental rights of workers

c. Recent Global and Regional Trends ASIA

Large increase in number of MOUs signed between Asian origin and destination countries, as well as with the GCC countries;

Rapid growth in some East Asian and South East Asian economies, such as the Taiwan Province of China, the Republic of Korea, Malaysia, and Thailand have increased the demand for migrant labour within Asia, resulting in a rapid growth of irregular movements in the absence of regular channels for migration, especially in Malaysia and Thailand;

However, from the early to mid-1990s onwards these economies have officially recognized **the need for low skilled workers and introduced legal admission schemes based on MOUs** (Go, 2004, 2011; Vasuprasat, 2008; Wickramasekara, 2006);

The GCC countries and Jordan also increasingly signed MOUs with Asian origin countries. Jordan and Qatar were the first to sign bilateral agreements since the 1980s, and have revived old agreements with additional protocols or new agreements in the 2000s;

An interesting development in Asia is the emergence of new labour migration programmes based on the conclusion of mandatory MOUs, such as under the Employment Permit System of the Republic of Korea, the Recognized Seasonal Employer scheme of the New Zealand with selected Pacific Island countries, and domestic worker agreements of Saudi Arabia.

Plans to have free circulation of highly skilled in ASEAN

c. Recent Global and Regional Trends AFRICA

Emergence of broad framework agreements with destination countries of Europe, such as those concluded in the context of the EU's Global Approach to Migration and Mobility, and agreements with countries of the Middle East. There has been a shift from traditional BLAs aimed at organising mass recruitment, such as those concluded in the 1960s by France with Morocco and Tunisia, to much broader frameworks of cooperation addressing a wide range of migration issues besides labour mobility to cover irregular migration, readmission, and migration and development linkages;

South Africa concluded traditional bilateral labour agreements in the 1960s and 1970s with Lesotho, Swaziland and Mozambique to meet the needs of the mining industry, which have been **supplemented by much broader frameworks of cooperation agreements since 2000** (Monterisi, 2014; Bamu, 2014).

c. Recent Global and Regional Trends LATIN AMERICA

Most of the growth in agreements during the 1990-1994 period resulted from those with European countries. Between 1974-1990, only 15 agreements each were signed between Latin American countries themselves and with countries outside the region. The 1991-2000 period saw a large increase with 35 agreements signed among Latin America countries and 49 with outside countries (IOM, 2003: 178).

The growth in agreements during 2000-2004 reflected both with European as well as with other American countries.

c. Key indicators for policy reform

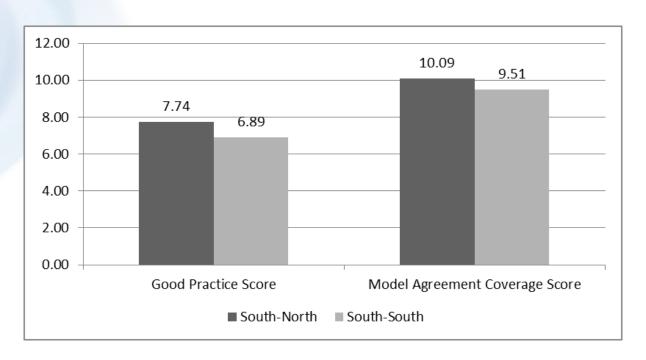
_									
	Criterion	Africa	%	Asia	%	Europ e &	%	Total	%
						Ameri cas			
1	Transparency and publicity; awareness creation about	32	100 %	17	26%	47	100 %	95	63%
L	provisions						/0		
2	Exchange of relevant information between CoO and CoD on	19	59%	59	89%	46	98%	123	81%
	labour migration, and provision of relevant information to								
L	migrant workers								
3	Evidence of normative foundations and respect for migrant	16	50%	25	38%	15	32%	56	37%
L	rights (based on international instruments)								
4	Specific reference to equal treatment of migrant workers,	17	53%	14	21%	36	77%	67	44%
	non-discrimination and/or protection of migrant rights								
5	Provisions to protect migrant workers from recruitment	30	94%	44	67%	16	34%	89	59%
	malpractices at both origin and destination								
6	Address gender concerns, and concerns of vulnerable	0	0%	3	5%	0	0%	3	2%
	migrant workers, particularly those not covered by labour								
	laws in destination countries (domestic workers, agricultural								
	workers, etc.).								
7	Social dialogue involving concerned stakeholders besides	0	0%	0	%	0	0%	0	0%
	government parties; employers in COO and COD, workers,								
	civil society organizations								
8	Coverage of wage protection measures; e.g. timely	8	25%	27	41%	8	17%	43	28%
	payment, allowable deductions, provision for overtime								
	work, issue of receipts and payment into bank accounts							24	

c. Key indicators for policy reform

	Criterion	Africa	%	Asia		Euro pe &	%	Total	%
						Ame ricas			
9	Concrete and enforceable provisions relating to	13	41%	51	77%	8	17%	71	47%
	employment contracts and workplace protection				/				
10	Provision for human resource development and	11	34%	13	20%	25	53%	49	32%
	skills improvement								
11	Concrete implementation, monitoring and	30	94%	60	91%	34	72%	124	82%
	evaluation procedures								
12	Prohibition of confiscation of travel and identity	0	0%	5	8%	3	6%	8	5%
	documents								
13	Provision for recognition of skills and qualifications	0	0%	6	9%	4	9%	10	7%
	in the destination country								
14	Provide social security and health care benefits for	9	28%	2	3%	33	70%	43	28%
	migrant workers								
15	Defining clear responsibilities between parties	12	38%	25	38%	35	74%	71	47%
16	Incorporation of concrete mechanisms for	1	3%	33	50%	2	4%	36	24%
	complaints and dispute resolution procedures, and								
	access to justice								
17	Provision for free transfer of savings and	22	69%	24	36%	9	19%	55	36%
	remittances							0.5	
18	Coverage of the complete migration cycle	9	28%	9	14%	10	21%	28	19%

c. Key indicators for policy reform

Chart 4. Good practice and Model agreement scores by North and South (high resp. low HDI groups)



Source: ILO-KNOMAD 2015 Study

Some lessons from case studies (ILO-KNOMAD 2015 study):

Most of the case study agreements include good practice provisions related to: (1) transparency and publicity; (2) exchange of relevant information; (3) normative foundations for migrant rights; (4) equal treatment of migrant workers; (10) human resources and skills improvement; (11) concrete implementation, monitoring, and evaluation procedures; (15) division of clear responsibilities between parties; and (18) reintegration aspect of the migration cycle. Yet there is variation among agreements in relation to the following good practice provisions: (5) fair recruitment practices; (8) wage protection measures; (9) concrete employment contract provisions; (10) skills and human resource development; (12) travel and identity documents; and (16) complaints and dispute resolution procedures.

BUT none of the case study agreements contain good practice provisions related to: (6) gender concerns and vulnerable migrants; and, (7) social dialogue involving concerned stakeholders.

How can BLAs improve governance of labour migration?

1. By formalising the	Spelling out of governments obligations (e.g. KSA domestic worker agreements; MOUs of the Republic of Korea, New Zealand IAUs), migrant workers and their employers, and in some cases those of recruitment agencies;					
responsibilities of concernced parties:	Malaysian MOUs (with Bangladesh, India and Indonesia) have annexes specifying in detail responsibilities of the three parties: employers, workers and recruitment agencies					
2. By adding transparency:	New Zealand RSE;					
transparency.	Spain-Italy;					
	Korean MOUs contain a provision to explain the contract contents to the worker by the sending agency so that he/she can take an informed decision before signing.					
3. By lowering costs and addressing malpractice issues:	KSA domestic worker agreement with the Philippines has a provision under Article 3: "Regulate or endeavour to control recruitment costs in both countries". The KSA also aims to reform the recruitment system under a mega recruitment initiative.					
4. By reducing incentives for irregular migration	Philippines: 30% reduction in irregular migrants to GCC states					

How can BLAs improve governance of labour migration?

5. By encouraging social dialogue

HOWEVER CURRENTLY MAJOR GAP TO BE ADDRESSED AS NO GOOD PRACTICES

6. By helping to change laws, policies, practices and adherence to international norms and practices.

Philippines has ratified all three migrant worker Conventions as well as the Domestic Worker Convention

11 European countries have ratified Migrant Workers Conventions;

Saudi Arabia which brought a new Resolution No. 310, or the Household Regulation on Service Workers and Similar Categories, to bring the law in line with their new domestic workers agreements

Factors that may lead to positive impact

- Clear and limited objectives
- New programmes which institute a previously non-existent migration flow (Recognised Seasonal Employers Policy or RSE in New Zealand, Employment Permit System or EPS in Korea)
- Those guided by normative foundations & good practices
- Addressing specific labour needs of destination countries: quotas and specific sectors (EPS, RSE)
- Openness and transparency in design, negotiation, implementation and follow up
- Willingness to address problem issues (e.g. recruitment system) (KSA DW agreements)
- Strong commitment of both States parties (Canada SWP)
- Good monitoring and evaluation from the inception and good information base (RSE)

Factors that may constrain positive impact

- Agreements with too many objectives (curbing irregular migration, readmission, development, etc.) (such as certain France-Africa agreements)
- Agreements entered into as diplomatic instruments with little evidence to suggest serious intent to implement
- Lack of transparency
- Weak labour market institutions
- Destination countries which have access to multiple sources of labour
- Reluctance to address inbuilt exploitative systems (unethical recruitment, kafala system) or introduce innovative features
- Lack of prior information on labour migration flows and working conditions

Box 6: The Philippines Migrant Workers and Overseas Filipinos Act of 1995

"I. Deployment:

Sec.4. Deployment of migrant workers: The State shall deploy overseas Filipino workers only in countries where the rights of Filipino migrant workers are protected. The government recognizes any of the following as guarantee on the part of the receiving country for the protection and the rights of overseas Filipino workers:

- (a) It has existing labor and social laws protecting the rights of migrant workers;
- (b) It is a signatory to multilateral conventions, declaration or resolutions relating to the protection of migrant workers;
- (c) It has concluded a bilateral agreement or arrangement with the government protecting the rights of overseas Filipino workers; and
- (d) It is taking positive, concrete measures to protect the rights of migrant workers."

Source: (Government of the Philippines, 1995).



TAKE HOME MESSAGES FOR PRODUCTIVE BLA (RE)NEGOTIATION

- i. Preliminary study of receiving country's labour record and nature of job offers
- ii. Assessment of impact on labour market and livelihoods in sending country through analysis of LMIS indicators
- iii. Assessment of capacity needs to accompany workers and effectively protect them (labour ministries, foreign affairs, trade unions' ability to provide protection and service, etc)
- iv. Tripartite social dialogue
- v. A monitoring & evaluation mechanism implemented at regular interval
- vi. A dispute mechanism that the sending country and workers will effectively be able to access
- vii. Incorporate a reintegration plan for returned migrants





ARLAC Training workshop on Migrant Workers, 28 September – 1st October 2015, Harare, Zimbabwe

Presentation 2. Labour Migration, Regional integration and Bilateral Labour Agreements

Aurelia Segatti, Labour Migration Expert ILO Decent Work Team for Southern & Eastern Africa, Pretoria segatti@ilo.org